

Charges Schedule

For your brighter future

Charges Schedule

Portfolio Value	RPM Charge
up to £500,000.00	0.24%
next £500,000.00	0.20%
above £1,000,000.00	0.05%

Other Product and Dealing Charges

Offshore Bond	Account opening charge of £100 and additional annual charge of 0.15%
Onshore Bond	Additional annual charge of 0.10%
Equity Dealing	0.035% transaction charge subject to a minimum of £3.50

Our custodian actively manages platform cash with their approved list of banking partners, aiming to generate significantly better rates of interest for clients.

The cash interest paid by the banking partners is shared between the custodian and the client on a tiered basis. The client percentage share increases as rate of interest earned increases.

For full details of our custodian's approach to cash interest and details of the most recent rates earned and paid, please [click here](#).

To find out more,
please contact
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